

PROFESSIONAL SERVICES | DATA SERVICES

If you need help getting data in or getting data out of the **Artez** platform, our Professional Services team can help!

DATA IMPORTS

We can save you time and money by validating your data file and importing registrants, donors and offline donations. We offer two types of imports:



Registrant/Donor Information

Our team can import Participant (including returning participants), Donor, Team and/or Location data. We can also associate User Defined Fields (Survey Questions), Permission Questions and Usernames and/or Passwords with your registrant or donor accounts.

Offline Donations

Our team can import any offline donations into an Artez template. Our package includes setting up a custom tax receipt, importing donors and emailing online receipts.

CUSTOM REPORTS

Our team can condense, expand, collate and/or summarize your data into a convenient easy-to-use format that fits your vision.

We offer two types of Custom Reports:

Basic Reports – use logic from an existing Artez Standard Report with some field inclusions and exclusions

Advanced Reports – use complex business logic for summing, inclusions and exclusions to create a report that is very different from a Standard Report



For more information on our Data Services, please contact your Account Manager or the Sales Team.

